

SOUTHERN ARIZONA ESTATE PLANNING COUNCIL
3900 E. Timrod Street, Tucson, Arizona 85711-4170
www.SAEPC.org

► **MEMBERSHIP APPLICATION** ◀
for fiscal year 7/1/20 - 6/30/21

Individual dues: \$405
First-time Member: \$375

Early Discount - \$375
- Payment must be received by August 31, 2020 -

► **Benefits include:**

Seven continuing education meetings
Membership Networking Roster
Eligibility for NAEPC benefits at reduced prices
Reduced registration fee for Estate Planners' Day

Name: _____ Title: _____

*please
print*

Business Name: _____

Business Address/Zip _____

Business Phone: _____ Business Fax: _____

E-mail Address: _____

Website: _____

Check at least one of the following (AZ Bar license number and CFP® license number required, if applicable)

- AZ Attorney # _____ CFP® # _____
- CFA CPA Trust Officer CLU CHFC CRPS®
- CTFA AEP Paralegal Legal assistant Licensed Fiduciary
- Other professional designation _____ Other financial assistant _____
- Other _____

Briefly describe your professional involvement in the estate planning area:

Applicant Signature

Date

Please submit this application along with annual dues to SAEPC at the above address. Thank You!

*Check if you do **NOT** want your email address mail address
provided to the National Association of Estate Planners and Councils if requested.*

Optional: Add a back-up address/phone/email not connected to your business.

